

Socio-economic Monitoring by Caribbean Challenge by MPA Managers (Caribbean Challenge SocMon)

Site monitoring plan for MPA follow-up study

1. Goal(s) for socio-economic monitoring

Goal (s)

2. SMART objectives for socio-economic monitoring (please be as specific as possible)

Objectives (Smart, Measurable, Attainable, Realistic and Time-bound)

3. Stakeholder identification

Study area activity or issue	Primary stakeholder [and organization]	Secondary stakeholder [and organization]

4. Stakeholder locations and key informants

Stakeholders (1° and 2°)	Location of stakeholder	Key informants for stakeholders

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5. Study area identification

Study area selection criteria	Study area description (or attach area map)

6. SocMon team and tasks

Role on team	Specific tasks	Proposed team member name and affiliation

7. Methods and visual presentation

Objective	Method of data collection	Means of visual presentation

8. Work plan schedule

Activity / task	Time unit →	Wk1	Wk2	Wk3	Wk4	Wk5	Wk6	Wk7	Wk8

9. Critical research resources required (budget and non-budget)

Resource description	Use of resource	Comments on availability

10. Budget

Description of expense	No. of units	Unit cost*	Total cost*
Sum total of SocMon costs			

* = currency used []

Budget explanatory notes (use if needed to explain calculations/estimations)

11. Key variables in this study (include key informant/secondary data (K), and survey variables (S) if necessary)

Var. No.	Variable to be monitored	Secondary sources of information & comments on factors to be taken into account when monitoring	Importance of var. (H, M, L)
K1.	Study area		
K2.	Population		
K3.	Number of households		
K 4.	Migration rate		
K5.	Age		
K6.	Gender		
K7.	Education		
K8.	Literacy		
K9.	Ethnicity		
K10.	Religion		
K11.	Language		

Var. No.	Variable to be monitored	Secondary sources of information & comments on factors to be taken into account when monitoring	Importance of var. (H, M, L)
K12.	Occupation		
K13.	Community infrastructure and business development		
K14.	Activities		
K15.	Goods and services		
K16.	Types of use		
K17.	Value of goods and services		
K18.	Goods and services market orientation		
K19.	Use patterns		
K20.	Levels and types of impact		
K21.	Level of use by outsiders		
K22.	Household use		

Var. No.	Variable to be monitored	Secondary sources of information & comments on factors to be taken into account when monitoring	Importance of var. (H, M, L)
K23.	Stakeholders		
K24.	Tourist profile		
K25.	Management body		
K26.	Management plan		
K27.	Enabling legislation		
K28.	Management resources		
K29.	Formal tenure and rules		
K30.	Informal tenure and rules, customs and traditions		
K31.	Stakeholder participation		
K32.	Community and stakeholder organisations		
[New]			

Var. No.	Variable to be monitored	Secondary sources of information & comments on factors to be taken into account when monitoring	Importance of var. (H, M, L)
S1.	Age		
S2.	Gender		
S3.	Ethnicity		
S4.	Education		
S5.	Religion		
S6.	Language		
S7.	Occupation		
S8.	Household size		
S9.	Household income		
S10.	Household activities		
S11.	Household goods and services		
S12.	Types of household uses		

Var. No.	Variable to be monitored	Secondary sources of information & comments on factors to be taken into account when monitoring	Importance of var. (H, M, L)
S13.	Household market orientation		
S14.	Household uses		
S15.	Non-market and non-use values		
S16.	Perceptions of resource conditions		
S17.	Perceived threats		
S18.	Awareness of rules and regulations		
S19.	Compliance		
S20.	Enforcement		
S21.	Participation in decision-making		
S22.	Membership in stakeholder organisations		
S23.	Perceived coastal management problems		

Var. No.	Variable to be monitored	Secondary sources of information & comments on factors to be taken into account when monitoring	Importance of var. (H, M, L)
S24.	Perceived coastal management solutions		
S25.	Perceived community problems		
S26.	Success in coastal management		
S27.	Challenges in coastal management		
S28.	Material style of life		
[New]			

12. Key points to consider in data analysis and interpretation

1
2
3

13. Issues in arrangements for communication and validation

1
2
3

14. List plans for sustaining monitoring over the next five years:

1
2
3
4

15. List the challenges, if any, of implementing a sustained monitoring programme at the site:

1
2
3

16. List any initiatives/projects that may impact on SocMon at the site and future use of SocMon for socio-economic monitoring.

Initiative/project	Impact on SocMon study

17. List a few areas in which SocMon may be expected to inform MPA management and/or policy decisions in St. Vincent and the Grenadines

1
2
3
4

18. List a few areas which will have the greatest potential for adaptive management if SocMon is used for monitoring in MPAs in St. Vincent and the Grenadines

1
2
3
4

19. Any other comments (optional)
