



THE UNIVERSITY
OF THE
WEST INDIES

Masters Programme
Faculty of Social Sciences



Department of Management Studies

MSc. Investments and Wealth Management

*The programme is a strategic response to the demands
of the International Business Sector for a pool of
qualified Tax Planners and Wealth Managers.*

2017-2018

MSc. INVESTMENTS AND WEALTH MANAGEMENT

The programme is a strategic response to the demands of the International Business Sector for a pool of qualified Tax Planners and Wealth Managers. The programme in Barbados and the Eastern Caribbean integrates international perspectives with the specifics of the Caribbean context, engaging participants in intensive and participative class seminars and projects, requiring both conceptual and practical thinking.

Objectives

The specific objectives of the programme are to:

- Extend the breadth and depth of management education in the Caribbean;
- Develop critical thinking and decision making skills, in the context of Tax Planning and Wealth Management;
- Prepare participants as experts in the area of Tax Planning and Wealth Management;
- Challenge participants through immersion in demanding, rigorous, rewarding learning experiences, both individual and team based;
- Ensure that participants can communicate well, both orally and in writing.

Entry Requirements

To qualify for entry to this programme, applicants should normally have at least a Second Class Honours degree or its equivalent.

Candidates with Pass degrees, who have other relevant qualifications and substantial experience, will be considered for entry on a case by case basis.

Duration

This programme can be completed in 12 months of full-time study or 24 months of part-time study. The maximum time a student has to complete the programme is 4 years.

Programme Structure / Course of Study

Students are required to gain 42 credits through successful completion of 12 compulsory courses (3 credits each), 3 not-for credit special skills workshops and a practicum or a research paper (6 credits). The practicum/ research report component is undertaken after the courses are completed.



List of Courses

Compulsory

- Accounting for Managerial Decision Making
- Corporate Finance
- Principles of Tax Planning
- Corporate Tax Planning & Management
- Equity & Fixed Income Securities
- Alternative Investments
- Quantitative Methods for Management
- Multi-Jurisdictional Tax Planning & Management
- Corporate Restructuring
- Derivatives
- Research Methods for Business and Social Sciences

- Research Paper **OR**
- Practicum

Compulsory workshops

- Bloomberg 1
- Bloomberg 2
- Corporate Communications

Electives

Students select 1 of the following:

- Legal & Ethical Environment of Wealth Management
- Risk Management of Financial Institution

Cost (Self-financed programme)

Programme fee	BDS \$30,000	(US \$15,000)
Plus ID Card Fee	BDS \$30.00	(US \$15.00)
Plus UWI Registration fees per semester	BDS \$520.00	(US \$260.00)

Programme Fee and University Registration fees are subject to change.

Students enrolled in this self-financed programme are billed for the courses for which they register each semester. University fees are additional to the programme fees and are billed every semester until the degree has been awarded.

CONTACT INFORMATION FOR MSc. Investments and Wealth Management

THE DEPARTMENT OF MANAGEMENT STUDIES

Programme Coordinator

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HIGHER DEGREE PROGRAMMES

FACULTY OF HUMANITIES & EDUCATION

MA Caribbean Studies:

Languages / Literatures

MA Creative Arts

PG Dip / MA Cultural Studies

MA History

MA Heritage Studies

MA Linguistics

PG Diploma in Education (*Secondary*)

Master in Education (MEd)

specialisations (Curriculum Studies; Educational Leadership; Inclusive Practices for Special Needs Students; Language & Literacy Education; School Counselling; Science and Technology Education; Social Context and Education Policy; Testing, Measurement and Evaluation; and The Psychology of Education)

FACULTY OF LAW

LLM / PG Diploma Law

(with specialisations in Corporate & Commercial Law, Public Law, Intellectual Property Law, General)

FACULTY OF MEDICAL SCIENCES

DM Anaesthesia and
Intensive Care

DM Emergency Medicine

PG Dip / MSc., DM

Family Medicine

DM General Surgery (Parts I and II)

DM Internal Medicine

DM Obstetrics and Gynaecology

DM Ophthalmology

DM Orthopedics (Part II)

DM Paediatrics

DM Psychiatry

Master in Public Health

FACULTY OF SCIENCE & TECHNOLOGY

PG Dip / MSc. Biosafety

PG Dip / MSc. Computing

Innovation

MSc. Computing Research

MSc. Natural Resource and

Environmental Management

PG Dip / MSc. Technology

Entrepreneurship

MSc. Renewable Energy

Management

FACULTY OF SOCIAL SCIENCES

Master of Social Work

MSc. Applied Psychology

MSc. Banking & Finance

MSc. Building & Construction
Management

MSc. Business Analytics

*(with optional specialisations in Finance
or Marketing)*

MSc. Counselling Psychology

MSc. E-Governance for
Developing States

MSc. Financial & Business
Economics

MSc. Financial Management

MSc. Human Resources
Management

MSc. Integration Studies

MSc. International Management

MSc. International Trade Policy

MSc. Investments

& Wealth Management

MSc. Labour &

Employment Relations

MSc. Logistics and Supply

Chain Management

MSc. Marketing

MSc. Project Management
& Evaluation

MSc. Sociology

MSc. / PG Dip. Sport Sciences

MSc. Tourism & Events
Management

MSc. Tourism & Hospitality
Management

MSc. Tourism & Sport

Management

MSc. Tourism with Project
Management

MSc. Tourism Marketing

MSc. Transport Economics

THE INSTITUTE FOR GENDER AND DEVELOPMENT STUDIES

PG Dip / MSc. Gender and
Development Studies

CAVE HILL SCHOOL OF BUSINESS

Doctor of Business
Administration

Executive Master in
Business Administration (*offered
in three specialisations: – General
Management, Public Sector Management
and Human Resource Management*)

Masters in Business Administration
(Entrepreneurship)

International Master in
Business Administration

Masters in Entrepreneurship
and Innovation



UWI also offers a range of MPhil and PhD programmes in a number of areas. Information on these as well as our application process, online application forms, and the documentation required can be found at:

www.cavehill.uwi.edu/gradstudies